



Royalty Management Holding Corporation Reports 2025 Audited Financial Results, Including an Increase in Year-Over-Year Revenues, Interest Income, and Investment Income of 431%

Total revenues, interest income, and income from investment increased to over \$5.1 million from year end 2024 of approximately \$965,000

Total assets grew approximately 11% to over \$16.6 million from approximately \$15 million on December 31, 2024

In 2025, Company commenced a \$0.01 per common share annual dividend to shareholders that is continuing through 2026

FISHERS, INDIANA / April 8, 2026 / Royalty Management Holding Corporation (Nasdaq: RMCO) (“Royalty Management” “RMCO”, or the “Company”), a forward leaning royalty company building shareholder value by acquiring and developing high value assets in a variety of resource-driven and emerging technology industries, is pleased to announce its operating and financial audited results for the year ending December 31, 2025.

Thomas Sauve, Chief Executive Officer of the Company, stated, “2025 was a year where we continued to strengthen our current portfolio holdings, position several of our current investments for liquidity and income potential, and initiate several new portfolio investments that have the possibility of providing outsized returns and income for our Company and its investors. One example of a new and exciting investment this past year was an agreement to work with ReElement Technologies to create several new patents surrounding new refining and separation technologies. ReElement is a leading refining company that has garnered much attention due to its novel technologies in this sector. While all intellectual property will be owned by ReElement, Royalty Management will have the right to receive royalties on refined element sales in exchange for its investment. We mention this new investment as we feel it’s an exciting development that has the potential to be a meaningful contribution to our portfolio and revenues and will allow RMCO to invest in more mining operations in the rare earth and critical mineral sector.”

Tom continued: “As we look forward to 2026 and beyond, we will continue to aggressively seek for new ways to both expand our current portfolio of investments and invest in new opportunities. While our investment mandate is not necessarily limited to certain sectors, we remain primarily interested in investments and exposure in the resource extraction sector and intellectual property surrounding resources. With our expanding portfolio in mines and technologies touching the rare earth element and critical minerals space, we feel that we are in a very strong position to reap the benefits of renewed interest within the United States to bring this sector and supply chain back to the domestic market.”

2025 Key Highlights Include:

- Total Revenues, Interest Income, and Income from Investments increased substantially by 431% from year end 2024 to just over \$5.1 million for 2025, driven primarily from additional revenue obtained from new contractor services revenue obtained under the Company's wholly owned subsidiary, RMC Environmental Services LLC business.
- Company commenced an annual \$0.01 per share dividend to shareholders that was paid calendar quarterly in the amount of \$0.025 per common share.
- Stockholders' Equity at year end 2025 was approximately \$13.7 million, up slightly from \$13.6 million at year end 2024.
- Royalty Management filed a Form S-3 in 2025, which is a "shelf" registration of securities, which will allow the Company to opportunistically raise capital or utilize those securities for accretive acquisitions, as investment opportunities are evaluated. The Company has not made any draws or offerings under this Form S-3 as of year-end 2025.
- Royalty Management formalized its various investments, holdings, and pipeline of opportunities in the crypto currency and datacenter sectors under its subsidiary, recently renamed The Vault Holdings Corporation, which initiated a capital raise in late 2025 in the form of convertible debt at this subsidiary, the proceeds of which will be used for expansion and growth at the Vault.
- Initiated a new investment into development of patents and intellectual property around the separation and purification of critical minerals and rare earth elements, whereby Royalty Management will receive royalties on all sales and revenues derived from those patents.

Select Portfolio Holdings

Royalty Management has assembled an exciting portfolio of royalty and other assets which support growing or transitioning industries and are designed to generate near and medium term royalty and income streams. Some of the Company's select portfolio holdings, including some of our key new investments initiated in 2025 include:

[ReElement Technologies Corporation \(Critical Mineral Investment\)](#) – New investment in patent creation in certain rare earth and critical mineral processing and refining. While the patent ownership is held at ReElement, RMCO receives a royalty on the sale of elements that are purified utilizing the patents filed under this agreement. in 2024 in return for an ongoing royalty from the use and revenue from the developed technologies.

[ReElement Technologies Corporation \(PGM Investment\)](#) – Existing investment in sponsored research and royalty agreement to develop low cost novel methods of purification of platinum group metals, silver, and gold from recycled and ore feedstocks. RMCO started sponsoring research at ReElement Technologies in 2024 in return for an ongoing royalty from the use and revenue from the developed technologies.

RMC Environmental Service LLC – A wholly-owned, environmental service business line of RMCO that supports residential, municipal and commercial development in and around Hamilton County, Indiana. The company typically provides enough revenue and earnings to cover the majority, if not all, of the parent (Royalty Management Holding Corporation) company’s expenses.

The Vault Holding Corporation – Royalty Management has reorganized its wholly owned entity, The Vault Holding Corporation, to focus on investment. It has a substantial investment in the **LBX** utility based token that rewards the efficient cleanup of prior mining activities, and the Company has begun evaluating and investing in other alternative currencies such as Solana and Bitcoin for long term appreciation.

Ferrox Holdings Ltd. - A majority owner of the Tivani Project; ilmenite, iron, vanadium and phosphate project which is in an advance development stage. It is located in the long-term mining region of the Limpopo Province in South Africa. Ferrox is the holding company for several South African subsidiaries and its focus is on developing mineral resources in Sub Saharan Africa.

TR Mining – A high quality, Jamaica-based diversified mineral project with a focus on iron ore, titanium and vanadium with an initial estimated deposit of 212,925,000 tons of raw feedstock with an estimated 106,462,500 tons of ore body, based on an average of 50% magnetic material. TR Mining is 51% owned by American Infrastructure Corporation and 49% owned by TR Mining & Equipment Limited, where RMC owns a royalty interest from the sale of produced product from the operation.

Advanced Magnet Lab, Inc. (AML) - AML is a recognized leader in the development of innovative magnet technologies and magnet-based applications. Today, AML is executing on multiple product development programs including magnet materials and PM-Wire™ based motors and generators for industrial, aerospace and defense. This includes projects funded by large industry, U.S. Department of Energy and U.S. Department of Defense. RMCO has an ownership interest in AML through its participation in their Series A round of capital raising.

Center for Advancing Sustainable and Distributed Fertilizer Production (CASFER) - CASFER vision is to enable resilient and sustainable food production by developing next generation, modular, distributed, and efficient technology for capturing, recycling, and producing decarbonized nitrogen-based fertilizers (NBFs). CASFER brings together a diverse leadership and the convergence of a multidisciplinary team drawn from Texas Tech University, Florida A&M University, Georgia Institute of Technology, Case Western Reserve University, and Massachusetts Institute of Technology.

Heart Water, Inc. - Heart Water offers artisan alkaline rainwater with the aim of saving the depleting water resources. Heart Water is a cloud-harvested, nature-purified, and micro-filtered process, this is the purest alkaline water on the planet. The company has a unique process that utilizes ultraviolet light technology, multi-stage purification, and ozone oxidation, ensuring the naturally purest water available. RMCO owns convertible debt in Heart Water.

ROYALTY MANAGEMENT HOLDING CORPORATION
STATEMENTS OF OPERATIONS

	For the Years Ended	
	December 31,	
	2025	2024
Environmental Services	4,850,358	686,230
Fee Income	9,558	30,859
Rental Income	90,000	90,000
TOTAL REVENUE	4,949,916	807,089
Cost of Revenue	(4,145,139)	(22,699)
GROSS PROFIT	804,777	784,390
Intangibles Amortization Expense	(56,846)	(56,846)
Depreciation Expense	(1,586)	(1,586)
General and Administrative Expenses	(781,842)	(761,369)
Professional Fees	(258,120)	(276,947)
Total Operating Expenses	(1,098,394)	(1,096,748)
NET LOSS FROM OPERATIONS	(293,617)	(312,358)
OTHER INCOME (EXPENSE)		
Interest Income	157,198	152,123
Income from Investment	12,736	5,491
(Loss) Gain on Warrant Fair Value Adjustment	(584,132)	175,864
Interest Expense	(19,075)	(135,381)
Total Other (Expense) Income	(433,273)	198,097
NET LOSS	(726,890)	(114,261)
Weighted Average Shares Outstanding, Basic	14,979,672	14,958,817
Net Loss Per Share, Basic	\$ (0.05)	\$ (0.01)

The footnotes and additional information present in the Form 10-K filed with the Securities and Exchange Commission for this period are integral to the unaudited condensed consolidated financial statements.

ROYALTY MANAGEMENT HOLDING CORPORATION
BALANCE SHEET

	December 31, 2025	December 31, 2024
ASSETS		
Cash and Cash Equivalents	\$ 133,064	\$ 114,138
Accounts Receivable	1,662,408	180,881
Prepaid Insurance	-	3,626
Interest Receivable	391,034	260,069
Fee Income Receivable	53,504	194,482
Total Current Assets	2,240,010	753,196
Investments in Corporations and LLCs	10,248,661	10,235,925
Convertible Notes Receivable	1,430,000	1,430,000
Notes Receivable	262,905	93,422
Due from Related Party	-	316
Intangible Assets, Net	1,971,554	1,972,899
Restricted Cash	195,350	195,350
Tools, Machinery & Equipment, Net	2,246	3,832
Operating Lease Right-Of-Use Assets, Net	301,797	355,724
TOTAL ASSETS	\$ 16,652,523	\$ 15,040,664

LIABILITIES AND STOCKHOLDERS' EQUITY

LIABILITIES

Accounts Payable – Related Party	\$ -	\$ 381,243
Accounts Payable	1,614,628	105,326
Due to Related Party	-	1,500
Current Portion of Operating Lease Liabilities	36,996	33,490
Current Portion of Notes Payable	-	250,000
Dividends Payable	37,852	-
Returnable Deposit	27,000	-
Accrued Expenses	258,949	218,377
Total Current Liabilities	1,975,425	989,936
Operating Lease Liabilities	308,402	326,248
Fair Value Liability of Public Warrants	682,889	98,756
TOTAL LIABILITIES	\$ 2,966,716	\$ 1,414,940

COMMITMENTS AND CONTINGENCIES (Note 15)

STOCKHOLDERS' EQUITY

Preferred Stock: \$0.0001 par value; 5,000,000 shares authorized, 0 shares issued and outstanding as of the years ended December 31, 2025 and 2024	-	-
--	---	---

Preferred Stock: \$1.00 par value; 5,000,000 shares authorized, 2,232,879 and 1,607,886 shares issued and outstanding as of the years ended December 31, 2025 and 2024	2,232,879	1,607,886
Common Stock: \$0.0001 par value; 100,000,000 shares authorized, 15,149,655 and 14,958,817 shares issued and outstanding as of the years ended December 31, 2025 and 2024	1,515	1,496
Dividends Declared	(112,191)	-
Additional Paid-In Capital	11,058,906	10,784,754
Retained Earnings	504,698	1,231,588
Total Stockholders' Equity	13,685,807	13,625,724
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	\$ 16,652,523	\$ 15,040,664

The footnotes and additional information present in the Form 10-K filed with the Securities and Exchange Commission for this period are integral to the unaudited condensed consolidated financial statements.

ROYALTY MANAGEMENT HOLDING CORPORATION
STATEMENTS OF CASH FLOWS

	For the Years Ended	
	December 31,	
	2025	2024
Cash flows from Operating Activities:		
Net Loss	\$ (726,890)	\$ (114,261)
Adjustments to Reconcile Net Loss to Net Cash Provided by (Used in) Operations		
Amortization Expense of Operating Lease Right-of-Use Assets	39,588	4,887
Amortization of Intangibles	56,846	56,846
Bad Debt Expense	18,039	-
Depreciation Expense	1,586	1,586
Issuance of Preferred Shares for Service	243,750	1,607,886
Stock Compensation - Warrants	27,626	6,906
Fair Value Adjustment of Public Warrants	584,132	(58,828)
Fair Value Adjustment of Private Warrants	-	(117,036)
Changes in Operating Assets and Liabilities:		
Accounts Receivable	(1,499,567)	(110,558)
Prepaid Insurance	3,626	(3,626)
Interest Receivable	(130,965)	(135,343)
Fee Income Receivable	140,979	115,304
Accounts Payable – Related Party	(381,243)	-
Accounts Payable	1,509,301	9,255
Due to Related Party	(1,184)	1,184
Dividends Payable	37,852	-
Deferred Revenue	-	(17,643)
Returnable Deposit	27,000	-
Accrued Expenses	40,572	(600,269)
Net Cash (Used in) Provided by Operating Activities	(8,952)	646,290
Cash Flows from Investing Activities		
Investments in Corporations and LLCs	(12,736)	(5,491)
Investments in Convertible Notes Receivable	-	(30,000)
Withdrawal from Notes Receivable	43,422	141,845
Investments in Notes Receivable	(212,905)	-
Investments in Intangible Assets	(55,500)	(125,000)
Net Cash Used in Investing Activities	(237,719)	(18,646)
Cash Flows from Financing Activities		
Preferred Shares Issued for Purchase of Debt	381,243	-
Common Shares Repurchased	(105,000)	(28,687)
Shares Issued for Private Sale of Restricted Common Stock	50,000	-
Shares Issued for Conversion of Notes Payable	301,545	-
Proceeds from Notes Payable	-	1,040,000
Payments on Notes Payable	(250,000)	(20,000)
Payments on Convertible Notes	-	(1,681,755)

Dividends Paid to Shareholders	(112,191)	-
Net Cash Provided by (Used in) Provided by Financing Activities	265,597	(690,442)
Net Change in Cash	18,926	(62,798)
Cash – Beginning of Year	309,488	372,286
Cash – End of Year	\$ 328,414	\$ 309,488
Supplemental Information		
Cash Paid for Interest	-	-
Cash Paid for Taxes	-	-

The footnotes and additional information present in the Form 10-K filed with the Securities and Exchange Commission for this period are integral to the unaudited condensed consolidated financial statements.

About Royalty Management Holding Corporation

Royalty Management Holding Corporation (NASDAQ: RMCO) is a royalty company building shareholder value to benefit both its shareholders and communities by acquiring and developing high value assets in a variety of market environments. The model is to acquire and structure cashflow streams around assets that can support the communities by monetizing the current existing cash flow streams while identifying transitional cash flow from the assets for the future.

For more information visit www.royaltymgmtcorp.com.

Forward-Looking Statements

This press release contains statements that constitute “forward-looking statements,” including with respect to the initial public offering. No assurance can be given that the matters discussed above will be completed on the terms described, or at all. Forward-looking statements are subject to numerous conditions, many of which are beyond the control of the Company, including those that will be set forth in the “Risk Factors” section of the Company’s filings with the SEC. The information contained in this release is as of the date first set forth above. The Company undertakes no obligation to update these statements for revisions or changes after the date of this release, except as required by law.

Royalty Management Holding Corporation Contact:

Thomas Sauve
Chief Executive Officer
www.royaltymgmtcorp.com
(646) 245-2465

SOURCE: Royalty Management Holding Corporation